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Mentor - EIML



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Fund Manager - EIML

**Emkay Investment Managers Ltd.** (EIML) is the asset Management arm of Emkay Global Financial Services Ltd. (EGFSL), a SEBI registered Portfolio Manager managing & advising investments for long-term (3-5 years+) investors consisting of Family Offices, HNIs, Corporate & NRIs, in Indian equities. Currently the team manages assets over INR 800 crores.

## INVESTMENT SOLUTION

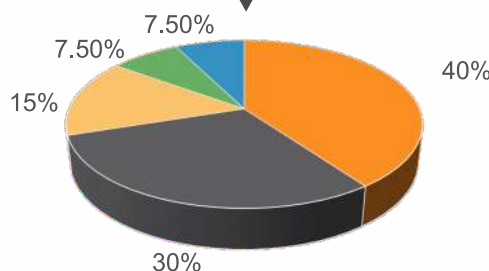
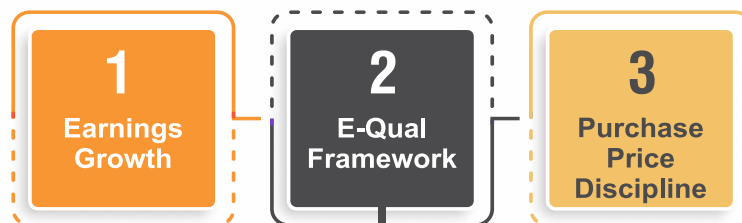


Using this approach, we generate alpha through pure bottom-up stock picking and extensive research. We employ multi-pronged investment strategies and leverage proprietary models like E-Qual Model to deliver consistent long-term returns.

### E-Qual Framework

First of its kind model in the country which calibrates the “Governance” aspect of a company. Each company is evaluated on the basis of the following parameters and a score is assigned to them.

### Three Pronged Investment Process





# Emkay Emerging Stars Fund

AIF Category III - SERIES III



**Emkay**  
Your success is our success

**Investment  
Managers**

## Investment Objective

The Fund seeks to generate long term capital appreciation for investors from a portfolio of equity and equity related securities.

## AIF Fund Details

Committed Capital	₹ 52.46 Cr
Fund Closure Date	15th Oct 2018
Allotment Date	16th Oct 2018
Tenure of Fund	5 Year Closed ended
Face Value per Unit	₹ 100
Net Asset Value <sup>^</sup> for Class A1 Units	₹ 176.64 (as on 31.12.2021)

<sup>^</sup>NAV is unaudited

## KEY RATIOS as on 31.12.2021

Ratio	Emkay AIF
Beta Correlation	0.8661
Standard Deviation	7.3882

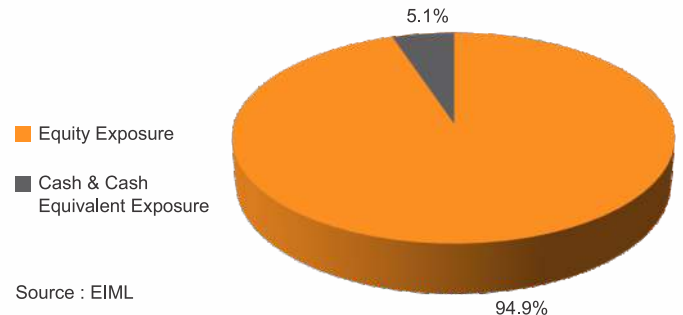
Note: 1st Oct 2018 to 31st Dec 2021

Source - Accord Fintech Software

The above ratios have been calculated using S&P BSE Small Cap index and for class A1 units.

## ASSET ALLOCATION (%) - Based on 100% Drawdown

(%) of Net Asset Value as on 31.12.2021



Source : EIML

## TOP 5 HOLDINGS (%) as on 31.12.2021

Company	(%) of Net Asset Value
Laurus Labs Limited	8.4%
Suven Pharmaceuticals Limited	8.3%
Narayana Hrudayalaya Limited	7.7%
CCL Products India Limited	5.9%
Mahindra CIE Automotive Limited	5.8%

## PERFORMANCE ANALYSIS (%) - Based on 100% Initial Drawdown as on 31.12.2021

Scheme Name	1 M	3 M	6 M	1 Yr	2 Yr*	3 Yr*	Absolute returns	Since inception
							15/Oct/18 To 31/Dec/21	15/Oct/18 To 31/Dec/21*
Emkay Emerging Stars Fund - Series III	1.1%	-0.5%	3.9%	38.2%	36.5%	20.7%	76.6%	19.4%
BSE Smallcap	5.4%	4.9%	16.7%	62.8%	46.6%	26.1%	108.0%	25.6%
S&P BSE 250 Smallcap	4.9%	4.1%	15.1%	57.7%	41.1%	21.6%	86.9%	21.5%
S&P BSE Mid-Cap	1.1%	-1.1%	10.8%	39.2%	29.2%	17.4%	74.8%	18.9%

\*CAGR Returns

Inception Date **16-Oct-2018**



Total number of  
**Stocks 18**

**SMALL  
CAP**

Average  
Marketcap

INR **11,054** Cr.

all data as on 31.12.2021

## PROFILE OF FUND MANAGER



Sachin is a fund manager with more than 21 years of experience in Equity Markets. He has played a pivotal role in the development of Emkay PMS's proprietary module E-Qual Risk. He has managed Discretionary PMS with top-most broking houses and is a stalwart in Advisory & Wealth Management, Market Strategy, Sector & Company Research.

Sachin Shah

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